

Friday, April 11, 2025

## **ANNOUNCEMENT OF THE RESULTS OF THE TAKEOVER BID TO THE SHAREHOLDERS OF HELLENIC BANK PUBLIC COMPANY LIMITED**

Eurobank S.A. (the “**Offeror**”), a subsidiary of Eurobank Ergasias Services and Holdings S.A., informs the investment community, pursuant to Article 38 of the Takeover Bids Law of 2007 to 2022 (the “**Law**”), that the procedure for the acceptance of the mandatory Takeover Bid (the “**Takeover Bid**”) for the acquisition of up to 100% of the issued share capital of Hellenic Bank Public Company Limited (“**Hellenic Bank**”, or “**Target Company**”) submitted on 11 February 2025 was completed on 9 April 2025.

On 11 February 2025, the date of the announcement of the Offeror’s submission of the mandatory Takeover Bid, the Offeror directly held 385,847,001 shares of Hellenic Bank, representing 93.470% of the total issued share capital of Hellenic Bank. No shares were held by any persons considered by the Law as acting in concert with the Offeror, and there were no indirect holdings related to the Offeror.

Based on the preliminary results, the total acceptance rate of the Takeover Bid reached 4.989%, as Acceptance and Transfer Forms were submitted for 20,593,785 shares of the Target Company.

The total acceptance rate, combined with the 93.470% (385,847,001 shares) directly held by the Offeror at the expiry of the Takeover Bid on 9 April 2025, provides the Offeror with a total direct participation of 98.458% (406,440,786 shares) in the issued share capital of the Target Company. It is noted that the final acceptance rate may change in the case that during the final review of the Acceptance and Transfer Forms, and the accompanying required documents, it is found that data is missing or erroneous, and therefore, cannot be accepted.

According to the terms of the Takeover Bid and pursuant to the provisions of Article 10(1) of the Law, since the Offeror held more than 50% of the voting rights of the Target Company, the Takeover Bid is considered successful.

Upon the completion of the transfer of shares from the shareholders who accepted the Takeover Bid to the Offeror, the Offeror intends to immediately exercise the Squeeze Out right provided by Article 36 of the Law in order to acquire 100% of the shares of Hellenic Bank at the price of €4,843 per share. This right may be exercised within three months from the end of the time allowed for acceptance of the Takeover Bid.

The Cyprus Investment and Securities Corporation Limited (“**CISCO**”) is acting as advisor to the Offeror in connection with the Takeover Bid. Additionally, CISCO is acting as the Underwriter Operator pursuant to the provisions of RAA 96/2008 (as amended) of the Cyprus Stock Exchange.